# Application for Residential Care



| Title (please tick)  | Mr     | Mrs             | Miss    | Ms      | 0          | ther                |          |           |
|----------------------|--------|-----------------|---------|---------|------------|---------------------|----------|-----------|
| First name:          |        |                 |         | Mi      | ddle nam   | ne:                 |          |           |
| Last Name:           |        |                 |         | Ch      | osen Nai   | me:                 |          |           |
| Date of Birth:       |        |                 |         | Ge      | nder Ide   | ntity:              |          |           |
| Address:             |        |                 |         |         |            |                     |          |           |
| Suburb:              |        |                 |         | Po      | stcode:    |                     |          |           |
| Telephone:           |        |                 |         | Мо      | obile:     |                     |          |           |
| E-mail:              |        |                 |         |         |            |                     |          |           |
| Country of birth:    |        |                 |         | La      | nguages    | :                   |          |           |
| Are you Aborigi      | nal    | Torres Strait I | slander | Abo     | original & | Torres Strait Islan | der      |           |
| Relationship Status: | Single | Partn           | er/s N  | 1arriec | ı          | Widowed             | Divorced | Separated |

## Pension and Benefits

| Do you hold an Australian Pension Concession Card? | Yes    | No                    |               |         |        |      |
|--|--------|-----------------------|---------------|---------|--------|------|
| If yes, please indicate the type of pension: Age   | Disabi | lity Widow            | DVA           | Blind   | Overse | eas  |
| Other (please specify):                            |        |                       |               |         |        |      |
| What is your pension number?                       |        |                       |               |         |        |      |
| Expiry date:                                       |        | What type of pensi    | on do you re  | eceive? | Full   | Part |
| If you hold a DVA card, what type is it? Gold      | Whi    | te Orang              | je            |         |        |      |
| What is your DVA number?                           |        |                       |               |         |        |      |
| Are you an NDIS Participant? Yes No                |        | If so, what is your F | Participant N | lumber? |        |      |

### Medicare

| Name on Medicare Card:             |              |  |  |  |
|------------------------------------|--------------|--|--|--|
| What is your Medicare Card number? |              |  |  |  |
| Expiry date:                       | No. on card: |  |  |  |



## Legal and Financial Management

| Has anyone been appointed on your behalf as an:                                   |   |            |                                       |  |  |  |  |
|---|---|------------|---------------------------------------|--|--|--|--|
| Enduring Power of Attorney  | Power of Attorney (Fina   | ncial)     | Power of Attorney (Medical Treatment) |  |  |  |  |
| Power of Attorney (Guardianship)  |   |            |                                       |  |  |  |  |
| Please note: A copy of each document will be required prior to admission          |   |            |                                       |  |  |  |  |
| Who should we send your monthly statements to?                                    |   |            |                                       |  |  |  |  |
| Client Representative   | Client Representative (as completed on page 3) Other (provide details below): |            |                                       |  |  |  |  |
| Name:   |   | Telephone: |                                       |  |  |  |  |
| Address:  |   |            |                                       |  |  |  |  |
| E-mail:   |   |            |                                       |  |  |  |  |
| Please note: Monthly statements will be sent to the nominated recipient via email |   |            |                                       |  |  |  |  |

### **Asset and Income Details**

The following information is required to enable aged care residences to determine whether the resident will be required to pay an Accommodation Payment or Accommodation Contribution. **Whiddon suggests you seek independent legal and financial advice.** 

If part of a couple, please complete total assets & income at 50% of the total.

| Do you own, or part own, the house, unit or flat in which you normally live?  |                             |  |  |  |  |
|---|-----------------------------|--|--|--|--|
| If yes, please provide the following information, in regards to the property: |                             |  |  |  |  |
| Address of property:  |                             |  |  |  |  |
| Current market value of the property: \$                                      | Share of property value (%) |  |  |  |  |

To determine if your home can be excluded from your assets assessment, please answer the following questions:

| Do you have a spouse or dependant child living in your home? Yes No   |                       |                |   |  |  |
|---|-----------------------|----------------|---|--|--|
| If yes, please indicate: Spouse   | Dependant Child       |                |   |  |  |
| Have you had a carer, who is eligible for a pension or other support payment, living in your home for at least the past two years? Yes No |                       |                |   |  |  |
| Have you had a close relative, who is eligible past five years? Yes No  | for a pension or othe | r income suppo | ort, living in your home for at least the |  |  |
| Have you disposed of any property, in which you were living, in the past two years? Yes No  |                       |                |   |  |  |
| Do you own, part own, any other residential or commercial property?   |                       |                |   |  |  |
| Have you any loans to repay? Yes No If yes, please give value details: \$   |                       |                |   |  |  |
| Other assets: Cash (Term Deposits, Savings, Cheque Accounts, Shares & Other Assets): \$   |                       |                |   |  |  |

Do you receive a pension, superannuation or annuity of any type? Amount received per fortnight

| Centrelink/DVA pension: \$ | Overseas pension: \$ | Disability pension: \$ |
|----------------------------|----------------------|------------------------|
| Superannuation: \$         | Annuity: \$          | Other: \$              |



# Previous Aged Care Experience

| Have you p   | reviously received a I | Home Care Package?         | Yes         | No           |                         |     |    |
|--------------|------------------------|----------------------------|-------------|--------------|-------------------------|-----|----|
| If yes, comm | nencement date:        |                            |             |              |                         |     |    |
| Have you pa  | aid an Accommodatio    | on Bond or Accommodat      | ion Payment | Contribution | n to another residence? | Yes | No |
| Paid as:     | Lump sum               | Daily fee                  |             |              |                         |     |    |
| Have you us  | sed any Residential F  | Respite this Financial Yea | r? Yes      | No           | If yes, how long?       |     |    |

# Client's Representative

| First name:  | Last name: |        |                |
|--|------------|--------|----------------|
| Address:   |            |        |                |
| Suburb:  | Postcode:  |        |                |
| Telephone:   | Mobile:    |        |                |
| Email:   |            |        |                |
| Relationship to client:                                      |            | EPOA   | Guardian       |
| Who would you like us to contact regarding this application: |            | Client | Representative |

